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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. **April 21, 2017**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. **GT Capital Holdings, Inc.**  
Exact name of issuer as specified in its charter
5. **Philippines** 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City**  
Postal Code: **1227**  
Address of principal office:
8. **(632) 836-4500**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	174,300,000	None
Corporate Retail Bonds	-	Php21.8 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

Please see below additional disbursement of GT Capital Holdings, Inc. from the gross proceeds of the offering of Series "A" and Series "B" Perpetual Preferred Shares:

<b>Date of disbursement</b>	<b>Use of Proceeds</b>	<b>Details</b>	<b>Amount in Php (in billions)</b>
April 21, 2017	Purchase of Metropolitan Bank and Trust Company ("MBT") shares	Purchase of a portion of the 306,000,000 secondary common shares of MBT from various Ty Family Companies ("Sellers") pursuant to a Memorandum of Agreement dated April 17, 2017 and a Deed of Absolute Sale dated April 20, 2017 entered into by GT Capital and the Sellers.	P2,471

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GT Capital Holdings, Inc.**  
Issuer



**MR. FRANCISCO H. SUAREZ, JR.**  
Executive Vice President / Chief Financial Officer

Date: **April 21, 2017**